

Life Certificate

(Applicable only for Annuity products)

For office use only:

Branch: _____

Received at branch on: _____

Received by: _____

Interaction ID: _____

Date : DD/MM/YYYY Time: _____

Sar utha ke jiyo!

Declaration

To: HDFC Life Insurance Company Limited (HDFC Life)I, << Name of Annuitant >>, the annuitant under policy no. << Policy No. >>, issued by HDFC Life ascertain the eligibility of annuity payment. I hereby submit the Life certificate as required under the annuity contract.

I have made this declaration with full knowledge of the terms and conditions of the annuity contract and with an independent and sound state of mind and in the presence of the Assurer mentioned below.

Details of the Assurer

| | | | |
|-------------------------------------|--|--------------------------|-------------------------|
| Name of Assurer | | Employee code of Assurer | |
| Name of Institution | | Designation of Assurer | |
| Address of Assurer | | | |
| ID proof of Annuitant verified | Yes <input type="checkbox"/> No <input type="checkbox"/> | | |
| Serial number of Annuitant ID proof | | | |
| Date: <u>DD/MM/YYYY</u> | SIGN HERE | | Date: <u>DD/MM/YYYY</u> |
| Place: _____ | Signature of Assurer with Official Seal | | Place: _____ |
| | | | SIGN HERE |
| | | | Signature of Annuitant |

Guidelines for submission of Life Certificate

- Life Certificate to be filled and signed in the presence of the Assurer.
- Please carry originals of KYC proofs, while visiting the Assurer's place.
- Following individuals can be an Assurer for the Life Certificate:
 - Designated Official of the local Indian Embassy (For NRI/PIO/OCI only)
 - Other Indian Diplomatic Representative (For NRI/PIO/OCI only)
 - Medical Examiner / Doctor
 - Gazette Officer
 - HDFC Life employee / Quality FC / Rajyog FC
 - Bank Branch Head / Head Post Master
- Submit duly filled and signed Life Certificate at any HDFC Life branch.
 - Locate HDFC Life branches at <https://www.hdfclife.com/branch-locator>
 - Email a scanned copy of the mentioned documents from your registered email ID at service@hdfclife.com / nriservice@hdfclife.com (NRI customers only).

NOTE

With reference to recent regulatory changes, please submit PAN or Form 60 (if you do not have a PAN) with HDFC Life with immediate effect. Please update via My Account/service@hdfclife.com/18602679999/HDFC Life branch. Ignore if submitted.

HDFC Life Insurance Company Limited (HDFC Life). CIN: L65110MH2000PLC128245. IRDAI Registration No. 101.

Regd. Off: 13th Floor, Lodha Excelus, Apollo Mills Compound, N.M. Joshi Marg, Mahalaxmi, Mumbai - 400 011.

Customer Acknowledgement Copy (Life Certificate)

Policy No.: Policyholder's Name: _____

HDFC Life Stamp

Branch: _____ Date: DD/MM/YYYY Time: _____View Premium Calendar, Pay Premium Online, Track Fluctuations in the Fund Value, Print your Annual Premium Statement, Fund Switch, Revive your Policy & lots more! Visit www.hdfclife.com & register for My Account today!Call 1860-267-9999 (Local charges apply). DO NOT prefix any country code e.g. +91 or 00. Available Mon-Sat from 10 am to 7 pm | Email – service@hdfclife.com / nriservice@hdfclife.com (For NRI customers only) Visit – www.hdfclife.com. CIN: L65110MH2000PLC128245.