

May 3, 2021

Ref. No.: HDFC Life/CA/2021-22/10

**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No C/1, Block G,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai- 400 051

NSE Symbol: HDFCLIFE

**Listing Department**  
**BSE Limited**  
Sir PJ Towers,  
Dalal Street,  
Fort,  
Mumbai – 400 001

BSE Security Code: 540777

Dear Sir/ Madam,

**Sub: Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Please find enclosed herewith, Certificate in terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), issued by IDBI Trusteeship Services Ltd., Debenture Trustee of the Company, taking note of the disclosures furnished by the Company in terms of Regulation 52(4) of SEBI Listing Regulations for half-year ended March 31, 2021.

This is for your information and appropriate dissemination.

Thanking you,

**For HDFC Life Insurance Company Limited**

Narendra  
Yeshwant  
Gangan

Digitally signed by Narendra Yeshwant Gangan  
DN: cn=Narendra Gangan, o=HDFC Life Insurance Company Limited, email=Narendra.Gangan@hdfclife.com, serial=400011, version=3, c=IN  
DN: cn=Narendra Gangan, o=HDFC Life Insurance Company Limited, email=Narendra.Gangan@hdfclife.com, serial=400011, version=3, c=IN

**Narendra Gangan**  
**EVP, Company Secretary &**  
**Head - Compliance & Legal**

**Encl.:** As above

**Ref No. 27320/ITSL/OPR/2021-22**  
**Date: 03<sup>rd</sup> May, 2021**

**To,**  
**Company Secretary**  
**HDFC Life Insurance Company Ltd**  
Lodha Excelus, 13th Floor, Apollo Mills Compound, N.M. Joshi Marg,  
Mahalaxmi, Mumbai - 400 011.

**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issued by HDFC Life Insurance Company Ltd for the half year ended 31<sup>st</sup> March, 2021.**

Dear Sir,

We are acting as Debenture Trustee for the Unsecured, Rated, Listed, Subordinated, Fully Paid-Up Redeemable Non-Convertible Debentures issued by HDFC Life Insurance Company Ltd ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,

**IDBI Trusteeship Services Limited**

 

**Authorized Signatory**