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HDFC Life Maturity Discharge Voucher

Policy No.: <Policy No>	Plan: <Plan name>	UIN: <UIN>
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Name of the <Policyholder/Assignee/Beneficiary/Appointee>: <Beneficiary name>/<Appointee name>/<Policyholder name>/<Assignee name>

Name of Life Assured: <LA Full Name>

Bank Account No.:

Account Holder Name: _____

Bank Name and Branch: _____

Account Type: Savings Current NRE NRO



#All premium(s) paid from NRE Account ## Proportionate premium(s) paid from NRE Account

IFSC^: ^11 digit alphanumeric code appearing on your cheque leaf

E-Insurance Account Number:

Tax Declaration:

1. Are you a tax resident of any country other than India as per the Income-tax Act, 1961?

Yes No

Note: If you are a non-resident in India as per the Income-tax Act, 1961, you are mandatorily required to submit Tax residency Certificate (TRC) with Form 10F to avail treaty benefits, otherwise tax will be deducted at source at a higher rate from policy payouts. As per section 195 of the Income-tax Act, 1961, tax will be deducted at source from any payout to a non-resident at the rate applicable therein and subject to the conditions specified therein. Tax laws are subject to change.

2. Does your total taxable income for the relevant financial year (April 1 to March 31) exceed INR 1 crore?

Yes No

3. Self-attested documents submitted: TRC FORM 10F

Date: _____ Place: _____





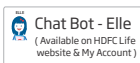

Disclaimer:

- Please read your policy document for more details.
- Carry original and self-attested copies of your Identity and Address proof for all payouts to be processed.
- TDS is applicable on payouts as per TDS guidelines.
- This mandate, upon processing, will override any of the previously tagged NEFT Mandates for all policies, held by the client with HDFC Life.

Verify/update your mobile number and email ID at any of our touch points / branches / My Account to receive policy updates via SMS and email.

Electronic payment of claim/maturity/other dues is mandatory. Submit NEFT Mandate & documents at any HDFC Life branch or email us at service@hdfclife.com. Please ignore, if submitted.

Any unclaimed amount will be invested in "Money Market Instruments, Liquid Mutual Funds and/or fixed deposit of scheduled banks". Administration and Fund management charge up to a maximum of 0.20% per annum will be applicable on unclaimed fund.

					
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