

July 23, 2020

Ref. No.: HDFC Life/CA/2020-21/26

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Listing Department
BSE Limited
Sir PJ Towers,
Dalal Street,
Fort,
Mumbai – 400 001

BSE Security Code: 540777

Dear Sir / Madam,

Sub: Outcome of the Capital Raising Committee Meeting held on July 23, 2020 – Approval of terms of Subordinated Debentures

In reference to the Committee meeting intimation dated July 20, 2020 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that subsequent to the approval accorded by the board of directors of the Company (the 'Board'), at its meeting held on April 27, 2020 (Ref. No: HDFC Life/CA/2020-21/03 which was filed by us on the Stock Exchange on April 27, 2020), the Capital Raising Committee ("CRC") of the Board of Directors in its meeting held today i.e. July 23, 2020, considered and approved the proposal (along with the commercial terms) for raising of funds through issuance of up to 6,000 (Six Thousand) Unsecured, Rated, Listed, Subordinated, Redeemable, Fully Paid-up Non-Convertible Debentures, each having a face value of Rs.10,00,000/- (Rupees Ten Lakh only), for an aggregate nominal value of up to Rs.600,00,00,000/- (Rupees Six Hundred Crore only) for cash, at par, in dematerialised form, on private placement basis.

The said Debentures are proposed to be listed on the WDM segment of the National Stock Exchange of India Ltd.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited



Narendra Gangan
EVP, Company Secretary &
Head- Compliance & Legal

HDFC Life Insurance Company Limited (Formerly HDFC Standard Life Insurance Company Limited)

Corporate & Registered Office:

13th Floor, Lodha Excelus, Apollo Mills Compound,
N. M. Joshi Marg, Mahalaxmi, Mumbai - 400011

CIN: L65100M1120009PLC128245

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