

Policy Servicing Form

(Applicable only for HDFC Life Click 2
Protect Plus Plan) UIN : 101N101V01

For Official Use Only
Branch:
Date & Time:
Received by:

Employee Code:.
Signature:
Branch Stamp:
Accepted
Rejected



Policy Number: E-Insurance Account No.:

Policyholder's Name: _____

Contact* No.: (Res) _____ / (Office) _____ / (Mobile) _____ (mobile no. is

preferable) Permanent Account Number (PAN): _____

Email ID*: _____

**Contact details provided herein will be updated for all future communications. The above mentioned contact number will be considered as consent to communicate with him/her on the contact details provided herein.*

Activation of event

I would like to opt for Life stage protection feature basis the following event:

Marriage Birth of 1st child Birth of 2nd child

Date of the event above:

Note for Activation of event

1. Event registration can be done only if client has opted for Life Option at inception
2. Event registrations are applicable to a regular premium paying policy and not to a limited or single premium paying policy
3. Request for event registration should be submitted at any HDFC Life branch within 6 months from the date of the event
4. Sum assured will be increased as per event registration and product specification
5. Event registration can be done only if the Life assured's age is less than 45 years
6. Addition of event will be with effect from the policy anniversary post registration of event
7. The Life Assured is underwritten as a HDFC Life at inception

Documents Required

- To register Marriage: Please submit the Marriage Certificate
- To register birth of Child 1 and/or Child 2: Please submit the Birth Certificate

Deactivation of event

I have opted for Life stage protection feature and would like to deactivate the following event:

Marriage Birth of 1st child Birth of 2nd child

due to (reason): _____

Note for Deactivation of event

1. Event deactivation can be done only if the age of the Life Assured is above 45 years
2. Deletion of event will be with effect from the next premium due date

Customer Acknowledgment Copy - Policy Servicing Form - Activation of event Deactivation of event

Policy No.: _____ Policyholder's Name: _____

Interaction ID No.: _____ Documents accepted: _____

Customer Relations Officer: _____ Date: _____ Time: _____

HDFC Life Stamp

Declarations

Declaration of the Policyholder:

I have understood the meaning and scope of the change request form and take complete responsibility for the change submitted by me. Any change in the policy or personal details is subject to the policy terms, conditions and relevant underwriting guidelines. I confirm that I have read and understood all the relevant policy provisions and their consequences before making submitting this application.

SIGN HERE

Signature of Policyholder 1

SIGN HERE

Signature of Policyholder 2
(Incase of Joint Life)

In case the policy is assigned, please provide signature of the assignee with seal (wherever applicable):

SIGN HERE

Date: DD/MM/YYYY Place : _____

Declaration made by third party where the Policyholder has affixed his/ her thumb impression/ has signed in vernacular:

The Policyholder has affixed his/her thumb impression/has signed in vernacular/has not filled the application. I hereby declare that the content of this application form has been explained to the Policyholder in _____ language and have truthfully recorded the answers provided to me. I further declare that the Policyholder has signed/affixed his/her thumb impression in my presence.

Name: _____ Date: DD/MM/YYYY Place: _____

Address: _____

SIGN HERE

Signature

NOTE

With reference to recent regulatory changes, please submit PAN or Form 60 (if you do not have a PAN) with HDFC Life with immediate effect. Please update via My Account/service@hdfclife.com/18602679999/HDFC Life branch. Ignore if submitted.

HDFC Life Insurance Company Limited (HDFC Life), CIN: L65110MH2000PLC128245. IRDAI Registration No. 101.

Regd. Off: 13th Floor, Lodha Excelus, Apollo Mills Compound, N.M. Joshi Marg, Mahalaxmi, Mumbai - 400 011.

For queries or more information, call us on **1860-267-9999** (Local charges apply). DO NOT prefix any country code e.g. +91 or 00. Available Mon-Sat from 10 am to 7 pm |

Email - service@hdfclife.com | nriservice@hdfclife.com (For NRI customers only) | Visit -www.hdfclife.com